Mobile AI Server Procurement



Overview

AI momentum – Global AI server shipments are projected to rise 24. export restrictions and geopolitics. Cloud strategies – AWS, Google, Microsoft, Meta and Oracle are expanding AI infra with varying mixes of Nvidia GPUs and. China headhunter SunTzu Recruit has learned that China Mobile recently announced the bid-winning results of the procurement package 1 of the 2024-2025 New Type Intelligent Computing Center group procurement project. Seven companies including Kunlun Technology, Huakun Zhenyu, Bode Computer, and. North American CSPs' continued investments in AI infrastructure are expected to increase global AI server shipments by more than 28% YoY in 2026, according to the latest market research from TrendForce. China Mobile has ordered 31 billion Chinese yuan (US$4. 3 billion) in new servers as it plows ahead with its AI infrastructure buildout. As revealed in a procurement notice, the carrier wants the boxes to come online sometime before 2025. The purchase could be split between up between seven vendors. 5% YoY growth in 2024, to meet the strong demand of CSPs and OEMs generative AI training and inference. Agentic AI is changing what the procurement function can achieve—shifting procurement's focus from transaction tasks to a strategic driver of growth, sustainability, and resilience.

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Article Content

Global AI Server Shipments Forecast to Grow Over

Global server shipments are projected to grow 12.8% YoY in 2026, while AI server shipments are expected to surge by more than 28% YoY Google

The completion of China Mobile''s nearly 20 billion AI server ...

China Mobile completes US$3 billion AI server tender, spurring chip, cloud and data-center talent demand nationwide.

China Mobile orders $4.3B in servers as it ramps up AI infrastructure

China Mobile has ordered 31 billion Chinese yuan (US$4.3 billion) in new servers as it plows ahead with its AI infrastructure buildout.

China''s mega-telcos are spending billions on AI servers

Giant Chinese telco China Mobile, which boasts over a billion customers, wants to purchase nearly 8,000 AI servers. As revealed in a procurement notice, the carrier wants the boxes

See Generative AI''s Impact on the AI Server Market to 2025

Global shipments of AI servers are projected to increase at a CAGR of 27.2% during 2022-2027. By 2027, AI servers are forecasted to account for around 19% of the total annual server shipments.

Chinese telecom giants vie for AI supremacy with

In response to the flourishing development and expanding applications of AI, a race to acquire the most AI servers between China''s trio of

AI in procurement: Redefining value creation | McKinsey

This new system has increased the efficiency of procurement staff by 20 to 30 percent, while also boosting value capture by 1 to 3 percent. Elsewhere,

Transforming procurement for an AI-driven world

These procurement agents are advanced AI systems designed to ingest context, make decisions, plan work, suggest options, and act

Geopolitical pressures are impacting AI server growth –

Despite robust momentum for AI servers at a global level, TrendForce has lowered its annual forecast marginally due to growing geopolitical tensions

AI Server Market report 2024-2030 [314 Pages & 252

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The AI server ecosystem comprises a tightly integrated value chain spanning AI chip and memory suppliers, component vendors, server manufacturers, and global

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AI in procurement: A complete guide | SAP

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AI in procurement: Use cases, gen AI, and best practices

Learn how AI transforms procurement by automating tasks, improving accuracy, cutting costs, and helping businesses make smarter, data-driven spending decisions.

Top 10: Generative AI Platforms in Procurement

Generative AI platforms can play a significant role in enhancing various aspects of procurement processes. These platforms leverage artificial

16 AI Procurement Tools You Should Know in 2026

AI tools are no longer just a means to gain advantages; they have become essential as businesses navigate the evolving landscape of modern

Digital procurement transformation and strategy

Learn how digital procurement uses technologies to optimize purchasing, supplier management and supply chain operations.

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